IN THE MATTER OF

THE COMPANIES ACTS 2014

AND

IN THE MATTER OF

OSTEOLOGIX HOLDINGS PUBLIC LIMITED COMPANY

TO ALL SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Shareholders of **Osteologix Holdings Public Limited Company** will be held at 3rd Floor Europa House, Harcourt Centre, Harcourt Street, Dublin 2, Ireland on 19 October 2015 at 11.30 BST and for the purpose of considering and if thought fit, passing the following Special Resolution:

> "THAT the Company be wound up voluntarily as a Members' Voluntary Winding Up and that Mr. Seán McNamara of Smith & Williamson be and is hereby appointed Liquidator of the Company for the purpose of such Winding Up and that the Liquidator be and is hereby authorised, in accordance with the Memorandum and Articles of Association of the Company to distribute the whole or part of the assets of the Company amongst the members in specie".

DATE: **21 September 2015**

SIGNED: **Intertrust Management Ireland Limited**
BY ORDER OF THE BOARD

Note: Votes may be given either personally or by proxy. Every shareholder entitled to attend and vote at a general meeting may appoint a proxy to attend, speak and vote on his behalf and may appoint more than one proxy to attend, speak and vote at the same meeting. A proxy need not be a shareholder of the Company. To be valid, the attached Form of Proxy must be deposited at Continental Stock Transfer & Trust Company, 17, Battery Place, 8th Floor, New York, NY 10004, USA Attn: Proxy Department not later than the 48 hours prior to the Extraordinary General Meeting being held or any adjournment thereof. A faxed copy will be accepted and can be sent for the attention of Proxy Department on fax number (+1 212 509 5152) or a scanned copy can be sent to proxy@continentalstock.com.